

To,

The Board of Directors
Dhoot Transmission Limited
Gut No 312, Nanekarwadi,
Chakan, Taluka Khed,
Pune- 410 501, Maharashtra, India.
(the “Company”)

Book Running Lead Managers

Axis Capital Limited

Axis House, 1st Floor
Pandurang Budhkar Marg
Worli, Mumbai – 400025
Maharashtra, India

Jefferies India Private Limited

Level 16, Express Towers,
Nariman Point, Mumbai 400 021
Maharashtra, India

Kotak Mahindra Capital Company Limited

27 BKC, 1st Floor, Plot No. C –27
“G” Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

Nomura Financial Advisory and Securities (India) Private Limited

Ceejay House, Level 11
Plot F, Shivsagar Estate
Dr. Annie Besant Road, Worli
Mumbai 400 018, Maharashtra, India

SBI Capital Markets Limited

1501, 15th floor, A & B Wing
Parinee Crescenzo Building
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India

360 ONE WAM Limited

902, Hallmark Business Plaza
Sant Dnyaneshwar Marg
Bandra East
Mumbai – 400051
Maharashtra, India

Sub: Re: Proposed initial public offering of equity shares (the “Equity Shares”) of Dhoot Transmission Limited (the “Company” and such offering, the “Offer”)

Dear Sir(s)/Ma’am(s),

At the request of the Company, we have prepared a report in relation to capital cost estimation for setting up of 2 (Two) wiring harness manufacturing plants in the Indian states of Maharashtra and Haryana, by **Dhoot Transmission Limited** (annexed herewith as Annexure A) (referred to as “Report”).

We confirm that we are an independent chartered engineering firm registered as Oriens Advisors LLP with Ministry of Corporate Affairs bearing registration number LLP IN: AAN-6288, and that we have the required competence, technical knowledge and authority to issue the Report. We further confirm that our registration is valid and subsisting and there are no proceedings initiated against us by Ministry of Corporate Affairs.

We further confirm that we are an independent organization with no direct or indirect interest in the Company (apart from the commercial terms of our engagement for the purpose of preparation of the Report), and are not related in any manner to the Company, shareholders, affiliates, subsidiaries, promoters, promoter group, directors, key managerial personnel or members of the senior management of the Company or their respective directors, officers or employees, or otherwise, as applicable, engaged or interested in the formation or promotion or management of the Company.

We consent to the inclusion (in full or parts) of the information in this consent and in the Report in the updated draft red herring prospectus-I (“UDRHP-I”) and the updated draft red herring prospectus-II (“UDRHP-II”) which the Company intends to file, with the Securities and Exchange Board of India (“SEBI”), and BSE Limited and the National Stock Exchange of India Limited (collectively, the “Stock Exchanges”), as applicable, the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) which the Company intends to file with the Registrar of Companies, Maharashtra at Pune (“RoC”) and the Stock Exchanges where the Equity Shares are proposed to be listed (the “Stock Exchanges”), as well as in other documents in relation to the Offer (**the “Offer Documents”**) and any other material to be used in relation to the Offer.

We also consent to be named as an “expert” in the Offer Documents in terms of Section 2(38) of the Companies Act, 2013, as amended, with respect to the Report and we confirm that we, in the capacity of being an independent engineering firm, qualify as “experts” within the meaning of Section 2(38) of the Companies Act, 2013, as amended. Further, we are not required to be registered with any governmental, regulatory or statutory authority, in order to qualify as an engineering firm and/or issue the Report.

This certificate does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this certificate.

We hereby authorise you to deliver this consent letter to SEBI, Stock Exchanges, the RoC and any other regulatory authorities as may be required.

We undertake to keep strictly confidential the details of the proposed capital raising options and this consent letter.

To the best of our knowledge, we confirm that the information and confirmations set out in this certificate and the Report are true, correct, complete, not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

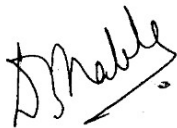
This consent may be relied upon by the Company, BRLMs and legal counsels appointed pursuant to the Offer and may be submitted to (i) SEBI, the Stock Exchanges or RoC; or (ii) any other regulatory or statutory authority in respect of the Offer. We hereby consent to the submission of this consent letter and the Report for the records to be maintained by the BRLMs and in accordance with applicable law. We undertake to immediately inform the BRLMs and legal counsels in case of any changes to the above until the date when the Equity Shares pursuant to the Offer commence trading on the Stock Exchanges. This letter can also be uploaded on the repository portal of the stock exchanges/ SEBI as required pursuant to the SEBI circular dated December 5, 2024 and the subsequent requirements of the Stock Exchanges/ SEBI, as applicable.

We hereby consent to this consent letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be

Yours sincerely,



Devdas Prabhu
Managing Partner
For Oriens Advisors LLP

Date: May 22, 2026

Place: Mumbai

Encl.: As above

CC:

Domestic Legal Counsel to the BRLMs

Khaitan & Co

10th, 13th & 14th Floors, Tower 1C
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Domestic Legal Counsel to the Company

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Uttar Pradesh, India

International Legal Counsel to the BRLMs

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